

**DOCUMENTATION TOOL
HONORING RESIDENT CHOICE AND MITIGATING RISK**

Resident Name _____ Date(s) _____

I. IDENTIFY AND CLARIFY THE RESIDENT'S CHOICE		Date/Initial
What is the resident's preference that is of concern?		
Why is this important to the resident?		
What is the safety/risk concern?		
Who was involved in these discussions?		
II. DISCUSS THE CHOICE AND OPTIONS WITH THE RESIDENT		
What are the potential benefits to honoring the resident's choice?		
What are the potential risks to honoring the resident's choice?		
What alternatives or "compromises" were discussed as alternative options?		
What education about the potential consequences of the choice alternative actions/activities was provided?		
Who was involved in these discussions?		
III. DETERMINE HOW TO HONOR THE CHOICE		
Of all options considered, is there one that is acceptable to both the resident/representative and the staff? Which one?		
If no option is acceptable to both the resident/representative and staff, what is the reason for the denial of resident choice? What is/are the consequences or actions that will be taken?		
Who was involved in these discussions/decisions?		

IV. CARE PLANNING THE CHOICE		
What specific steps will be taken to assure both the resident and the staff follow the agreed to option? Document a brief summary of the plan here and put the detailed goal and approaches in the care plan.		
V. MONITORING AND MAKING REVISIONS TO THE PLAN		
How often will this decision be formally reviewed (recognizing that informal monitoring may take place on a daily basis)?		
Who has primary responsibility for monitoring the implementation? Was there another option to be the "next best step" that would be implemented next?		